



SAHARA ONE MEDIA AND ENTERTAINMENT LIMITED

CIN: L67120MH1981PLC024947

REGISTERED OFFICE: Sahara India Point, CTS 40-44, S.V. Road, Goregaon (West), Mumbai-400104.

Tel: 022 4293 1800. **Fax:** 022 4293 1870

E-mail: investors@sahara-one.com **Web site:** www.sahara-one.com

To,
The Bombay Stock Exchange Ltd,
1st Floor, Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Date: 23.04.2018

Kind Attn: LISTING DEPARTMENT

Sub: Compliance of Listing Agreement

Dear Sir,

Pursuant to Regulation 55-A of SEBI (Depositories and Participant) Regulations, 1996, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended 31.03.2018.

Kindly take the aforesaid documents on record and oblige.

Thanking you and assuring you of our fullest co-operation at all times.

Yours truly,

For Sahara One Media and Entertainment Limited

S Kumar

**(Sukhmendra Kumar)
Company Secretary**

Encl: As Above.



RECONCILIATION OF SHARE CAPITAL AUDIT

DearSirs,

I have examined the relevant books, registers, forms, documents and papers produced before us by **Sahara One Media and Entertainment Limited** (the Company) and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, in respect of Secretarial Audit as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I certify the following:

1	For Quarter Ended	March 31, 2018				
2	ISIN	INE479B01016				
3	Face Value	Rs. 10/- per share				
4	Name of the Company	Sahara One Media And Entertainment Limited				
5	Registered Office Address	Sahara India Point,CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104.				
6	Correspondence Address	Sahara India Point,CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104.				
7	Telephone & Fax No.	022-42931818, 022-42931870				
8	E-mail Address	investors@sahara-one.com				
9	Name of the Stock Exchange where the company's securities are listed	BSE Limited (BSE)				
10	Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issue Capital</th></tr></thead><tbody><tr><td>21,525,000</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total Issue Capital	21,525,000	100%
Number of Shares	% of Total Issue Capital					
21,525,000	100%					



11	Listed Capital BSE:	21,525,000	100%
12	Held in dematerialised form in CDSL	38,75,259	17.97%
13	Held in dematerialised form in NSDL	1,76,10,434	81.85%
14	Physical	39,307	0.18%
15	Total No. of Shares (12+13+14)	21,525,000	100.00%
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	NIL	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars ***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	Nil	Nil

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forefeiture, Any other

18	Register of Members is updated (Yes/No)	Yes
		By Registrar and Share Transfer Agent
19	if not, updated upto which date Reference of previous quarter with regards to excess dematerialised shares, if any	N.A.
		NIL

20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable
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C.P.SHUKLA & CO.
Company Secretaries

554/21/19 C,
Lane No.11, Pawanpuri,
Alambagh
Lucknow-226005.
Tel No 09389684335
email:shuklacps@gmail.com

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Mention the total no. of requests, if any confirmed after 21 days and the total days and the total no. of request pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No of request	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending of more than 21 Days	NIL	NIL	N.A.

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Name, Telephone & Fax No. of Compliance Officer of the Company

Shri Sukhmendra Kumar, Company Secretary
(Compliance Officer)
022-42931818, 022-42931870

Name of the Auditor

C. P. Shukla & Co.

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Address of the Auditor
Telephone & Fax no
Registration no. of the Auditor

554/21/19C, Lane No.11, Behind New Public School,
Pawanpuri Alambagh, Lucknow - 226 005.
FCS NO. 3819, CP No. 5138

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Appointment of common agency for share registry work, if yes (name & address)

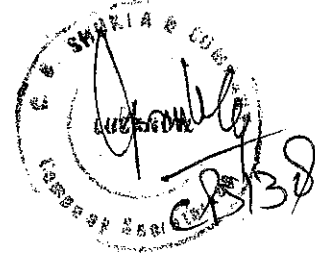
M/s Link Intime India Private Ltd.,
C-101, 247 Park, L.B.S Marg, Vikhroli West,
Mumbai - 400 083.

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Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)

None

Place: Lucknow
Date: 23/04/2018



C. P. Shukla
Company Secretary
FCS: 3819
CP No. 5138